



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Wednesday, April 6, 2022





Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	13,255.96	0.37	1.26	1.26	1.26	17.50	12,014 SAR	2.48	21.59
Qatar (QE Index)	13,875.92	1.51	2.53	2.53	2.53	19.35	712 QAR	1.83	17.51
Dubai (DFMGI)	3,499.79	-0.06	-1.04	-0.76	-0.76	9.51	343 AED	1.51	22.96
Abu Dhabi (ADI)	10,067.57	-0.22	1.40	1.19	1.19	18.60	1,435 AED	1.76	20.39
Bahrain (BAX)	2,119.33	1.22	2.21	2.21	2.21	17.92	22 BHD	1.18	17.53
MUSCAT SE INDEX	4,143.02	0.13	-1.48	-1.48	-1.48	0.33	5 OMR	0.91	13.25
SP GCC Comp LMC	226.23	0.53	1.59	1.57	1.57	19.24			

Developed Markets

MSCI World Index	3,012.24	-1.22	-1.47	-1.34	-1.34	-6.79			
U.S. (S&P 500)	4,481.15	-0.97	-1.42	-1.09	-1.09	-5.98			
U.K. (FTSE 100)	7,587.70	-0.34	0.66	0.96	0.96	2.75			
Japan (Topix)	1,922.91	-1.34	-1.10	-1.21	-1.21	-3.48			

Emerging Markets

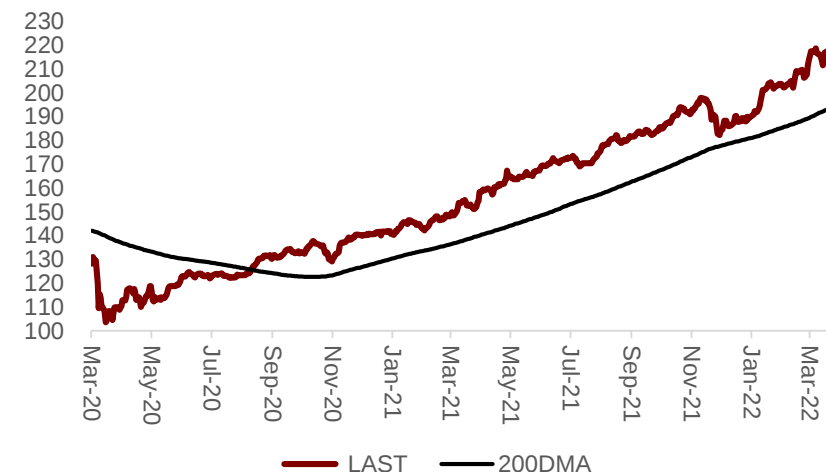
MSCI EM Index	1,142.50	-1.23	-0.29	0.06	0.06	-7.27			
China (SSE Composite)	3,283.43	0.02	0.02	0.96	0.96	-9.79			
India (Sensex)	59,610.41	-0.94	0.56	1.78	1.78	2.33			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	8,253.53	1.23	1.31	1.31	1.31	17.19	48.95 KWD	2.53	29.82
Kuwait Premier Index	9,180.88	1.46	1.32	1.32	1.32	20.18	37.65 KWD	2.75	31.17
Kuwait Main Index	6,335.06	0.41	1.28	1.28	1.28	7.62	11.30 KWD	1.77	25.35
NIC 50	10,231.40	1.44	1.31	1.31	1.31	20.05	28.60 KWD	2.73	30.17

Kuwait Sector

Banking	1,969.72	1.45	2.05	2.05	2.05	21.38	29.20 KWD	1.34	32.17
Telecom	1,296.91	2.82	2.75	2.75	2.75	19.05	3.98 KWD	0.82	19.98
Industrials	1,304.02	1.76	0.70	0.70	0.70	14.24	4.65 KWD	0.96	24.79
Financial services	1,629.84	-0.38	-1.86	-1.86	-1.86	14.51	4.18 KWD	0.93	25.51
Real estate	1,402.47	0.36	0.52	0.52	0.52	5.73	3.03 KWD	0.74	24.38
Basic materials	1,151.85	0.29	-0.85	-0.85	-0.85	12.40	1.03 KWD	1.86	29.50
Health care	511.16	0.10	3.26	3.26	3.26	-35.87	0.25 KWD	3.21	15.85
Consumer services	706.95	-0.43	-0.67	-0.67	-0.67	-3.30	0.79 KWD	0.93	17.17
Insurance	1,587.55	-0.50	-2.08	-2.08	-2.08	3.53	0.66 KWD	0.77	9.99
Consumer Disc	1,536.39	-0.09	-0.43	-0.43	-0.43	14.95	0.22 KWD	1.31	10.52
Energy	1,303.19	-1.39	0.34	0.34	0.34	-8.75	0.27 KWD	0.95	16.24
Technology	720.23	6.45	6.45	6.45	6.45	5.32	0.01 KWD	0.85	0.00
Utilities	586.84	-0.45	0.00	0.00	0.00	-2.19	0.25 KWD	3.95	18.95

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil futures were mixed on Wednesday, recovering from early losses, as the threat of new sanctions on Russia raised supply concerns, countering fears of weaker demand following a build in U.S. crude stockpiles and Shanghai's extended lockdown, Brent crude futures were up 11 cents, or 0.1%, at \$106.75 a barrel .

Kuwait Market

The market closed today up by + 1.23%, closed at 8,253.53 value traded 78.9 million KD, Premier market value traded reached 55.0 million KD and closed at 9,180.88 up by + 1.46%.

Saudi Market

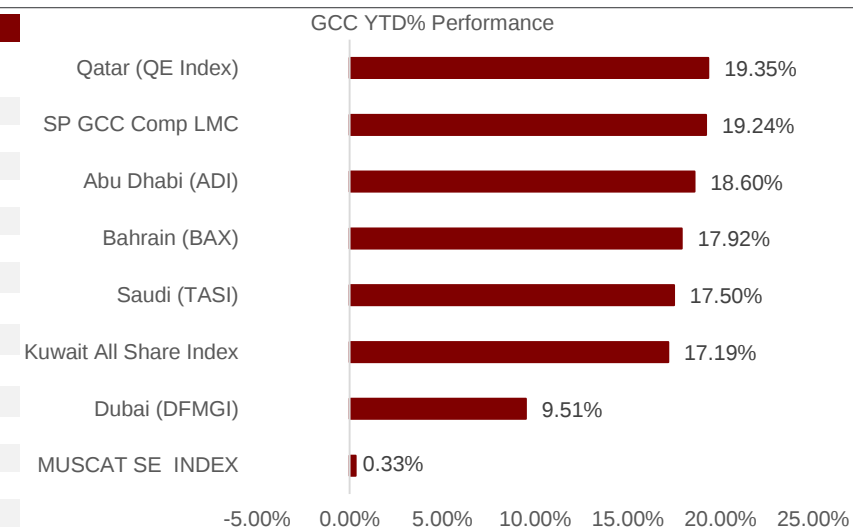
The Market closed up today by + 0.37%, and the current macroeconomic sentiments and volatility of oil prices linked by Omicron variant.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE	
Blue Chip Watch		%	%	%	%	%				
Kuwait										
NBK	1.059	-0.09	-3.64	-3.64	-3.64	11.53	8.00 KWD	2.01	27.00	
KFH	1.024	2.50	5.17	5.17	5.17	35.38	9.51 KWD	4.37	32.00	
Zain	0.610	1.16	-2.87	-2.87	-2.87	2.52	2.64 KWD	2.22	14.21	
BOUBYAN BANK	0.907	1.00	1.42	1.42	1.42	20.55	3.03 KWD	4.24	34.00	
Agility	1.134	3.00	2.62	2.62	2.62	20.00	2.53 KWD	1.19	2.44	
Saudi Arabia										
ARAMCO	43.00	0.23	-0.23	-0.23	-0.23	20.11	8,599.31 SAR	7.72	21.75	
SABIC	132.20	0.92	0.92	0.92	0.92	13.97	398.97 SAR	2.21	35.00	
STC	108.20	0.19	0.37	0.37	0.37	-3.74	226.38 SAR	3.26	19.11	
AL-RAJHI BANK	162.80	1.24	1.37	1.37	1.37	14.81	405.97 SAR	6.03	27.60	
NCB	70.70	0.86	-0.28	-0.28	-0.28	9.78	317.02 SAR	1.94	20.44	
United Arab Emirates										
ETISALAT.AD	38.60	-0.97	3.54	4.44	4.44	21.77	335.72 AED	7.05	36.03	
FAB.AD	23.94	-0.08	2.22	1.44	1.44	28.56	264.50 AED	2.34	21.71	
EMIRATES NBD	14.80	0.00	-1.33	-1.33	-1.33	9.23	93.49 AED	1.12	10.73	
DB ISLAMIC BK	6.03	-1.47	-2.74	-2.27	-2.27	12.08	43.67 AED	1.12	11.43	
EMAAR PROPERT	5.83	0.17	-2.67	-2.83	-2.83	19.22	47.69 AED	0.77	11.20	
Qatar										
QNB	23.50	2.17	1.86	1.86	1.86	16.39	217.06 QAR	2.19	17.77	
INDUSTRIES QAT	19.20	-0.26	1.05	1.05	1.05	23.95	116.16 QAR	2.94	14.36	
QA ISLAMIC BK	25.30	3.52	6.12	6.12	6.12	38.03	59.78 QAR	2.42	17.80	
MASRAF AL RAYA	5.44	3.03	5.22	5.22	5.22	17.24	50.59 QAR	2.07	23.76	
MESAIEED PETRO	2.89	0.00	-0.55	-0.55	-0.55	38.47	36.36 QAR	2.13	19.53	
OMAN										
BANK MUSCAT	0.530	2.71	3.92	3.92	3.92	14.98	1.96 OMR	0.91	8.33	
OMANTEL	0.860	0.00	-1.83	-1.83	-1.83	14.36	0.65 OMR	1.15	7.69	
BANK DHOFAR	0.113	0.00	-1.74	-1.74	-1.74	-10.32	0.34 QAR	0.48	14.93	
NAT BANK OF OMAN	0.198	-1.00	-3.41	-3.41	-3.41	0.51	0.32 QAR	0.58	12.71	
OMINVEST	0.318	0.00	-5.92	-5.92	-5.92	3.92	0.21 QAR	0.93	6.85	
Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
23-Mar-22	21.77%	12.72%	0.06%	0.48%	0.37%	6.78%	2.51%	10.62%	5.38%	4.03%
30-Mar-22	21.89%	12.79%	0.06%	0.48%	0.36%	6.89%	2.55%	10.67%	5.44%	3.98%



Leading Sector, Security Performance

Kuwait

The market is up today by + 1.23 %The leading sector best performance indices today are Technology 6.45 % Telecom 2.82 % Industrials 1.76 % respectively

Telecommunication sector are up today by + 2.82 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 1.86 %

KSA

Saudi Armco has a positive performance today by + 0.23 %, SABIC has a positive performance today by + 0.92 %

STC has a positive performance today 0.19 %, Al Rajhi Bank has a positive performance today by + 1.24 %

UAE

ETISALAT .AD has a negative performance today by -0.97 %, FAB.AD has a negative performance today by -0.08 %

End of Report

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